

WOMEN IN FINANCIAL MARKETS™

WOMEN IN FINANCIAL MARKETS BOARD MEETING

AGENDA

NOVEMBER 9, 2023

5:00-7:00 PM

	Topic	Action Sought	Presenter(s)	Time
1	Chair Remarks & Minutes Approval	Discussion & Approval	M. Collazo	5:00-5:10pm
2	President & CEO Update	Discussion	C. Seier	5:10-5:25pm
3	Gala Debrief	Review	K. Wares & T. Rucker Wilson & J. Winkler	5:25-5:45pm
4	Leadership Committee -Conference Update	Review	P. Walker	5:45-6:00pm
	Events Committee	Review	T. Rucker Wilson	6:00pm- 6:10pm
5	EU/UK Update	Review	S. de Verdelon & T. Jordal	6:10-6:20pm
6	Ally Update -Board Engagement	Review	K. Wares & T. Rucker Wilson	6:20-6:25pm
7	Financials	Review	M. Pilla & J. Winkler	6:25-6:40pm
9	DMD Update -New CRM	Review	M. Mokhtarian	6:40-6:45pm
10	Open Actions & AOB	-	-	6:45-7:00pm

Consent Agenda

	Topic	Action Sought	Presenter(s)
1	Board Minutes Approval – September 7 2023 Meeting	Approval	M. Collazo