

WOMEN IN FINANCIAL MARKETS™

WOMEN IN FINANCIAL MARKETS BOARD MEETING

AGENDA

APRIL 27, 2026

3:00-5:00 PM

	Topic	Action Sought	Presenter(s)	Time
1	Chair Remarks	Discussion	J. Winkler	3:00-3:05pm
2	President & CEO Update	Discussion	K. Wares	3:05-3:15pm
3	EMEA Committee Update - Review of EMEA Working Group Model	Review	T. Jordal	3:15-3:35pm
4	Sponsorship & Membership Committee Update -Regional Growth Strategy	Review	T. Rucker Wilson & V. Greenberg	3:35-3:55pm
5	Financials Update	Review	M. Pilla	3:55-4:05pm
6	Events Committee Update	Review	T. Rucker Wilson & S. DeZur	4:05-4:15pm
7	Leadership Committee Update -Conference	Review	J. Mesa	4:15-4:25pm
8	Marketing & Communication Update	Review	B. Trontz	4:25-4:35pm
9	Gala Auction Update	Review	T. Pardo	4:35-4:40pm
10	Private Portal	Review	M. Mokhtarian	4:40-4:45pm
11	Open Actions & AOB	Review		

Consent Agenda

	Topic	Action Sought	Presenter(s)
1	Board Minutes Approval – March 3, 2026 Meeting	Approval	J. Winkler