

WOMEN IN FINANCIAL MARKETS™

WOMEN IN FINANCIAL MARKETS BOARD MEETING

AGENDA

JUNE 4, 2026

3:00-5:00 PM

	Topic	Action Sought	Presenter(s)	Time
1	Chair Remarks	Discussion	J. Winkler	3:00-3:05pm
2	President & CEO Update	Discussion	K. Wares	3:05-3:10pm
3	Leadership Committee -WIFM Conference Update (NYC)	Review	J. Mesa	3:10-3:25pm
4	Sponsorship & Membership Committee -Gala Sponsorship Update -Gala Auction Update	Review	T. Wilson & T. Pardo	3:25-3:40pm
	EMEA Update -WIFM Conference Update (London)	Review	N. Hunter	3:40-3:45pm
5	Financials	Review	M. Pilla	3:45-3:55pm
6	Marketing and Brand Identity	Review	B. Trontz & L. Mozumder	3:55-4:10pm
7	Resource Tiering Plan	Review	N. Hunter & K. Olivero	4:10-4:30pm
8	Summer Intern Event -New York City -Chicago	Review	T. Wilson & J. Winkler	4:25-4:40pm
9	Evaluation Criteria for Entering New Markets	Review	M. Poleszczuk	4:40-4:55pm
10	Open Actions & AOB	Review		

Consent Agenda

	Topic	Action Sought	Presenter(s)
1	Board Minutes Approval – April 27, 2026 Meeting	Approval	J. Winkler