WOMEN IN FINANCIAL MARKETS™

WOMEN IN FINANCIAL MARKETS BOARD MEETING
AGENDA
SEPTEMBER 17, 2026
12:00-2:00 PM

	Topic	Action Sought	Presenter(s)	Time
1	Chair Remarks	Discussion	J. Winkler	12:00-12:05pm
2	Annual Meeting Elections	Approval and Discussion	T. Dziedzic	12:05-12:15pm
3	Marketing and Brand Identity Update	Review	B. Trontz	12:15-12:25pm
4	Resource Tiering Plan Update	Review	N. Hunter & K. Olivero	12:25-12:35pm
5	Evaluation Criteria for Entering New Markets Update	Review	M. Poleszczuk	12:35-12:45pm
6	20th Year Anniversary Update	Review	T. Pardo	12:45-12:55pm
7	Sponsorship & Membership Committee Update -Gala -Membership Proposal	Review	T. Rucker Wilson & V. Greenberg	12:55-1:10pm
8	Financials	Review	M. Pilla	1:10-1:20pm
9	EMEA Committee Update	Review	T. Jordal & S. de Verdelon	1:20-1:30pm
10	Event Committee Update	Review	T. Rucker Wilson & S. DeZur	1:30-1:40pm
11	Leadership Committee Update	Review	J. Mesa	1:40-1:50pm
12	President & CEO Update	Discussion	K. Wares	1:50-1:55pm
13	Open Actions & AOB	Review		

Consent Agenda

	Topic	Action Sought	Presenter(s)
1	Board Minutes Approval – June 4, 2026 Meeting	Approval	J. Winkler